



MORNING MANTRA

WHAT'S RISING

BULLS

BEARS

WHAT'S FALLING

Daily Derivatives & Market Report

MAY 12, 2025



Indian equity markets rebounded on Monday, with both the Nifty and Sensex settling higher by over 3.5%, supported by broad-based buying across most sectoral indices and positive global cues. Markets made a gap-up opening and extended their gains throughout the session, trading near the day's high, as sentiments were optimistic after India and Pakistan announced reaching an understanding to stop all firings and military actions on land, air and sea. Additionally, progress in trade negotiations between the US and China further lifted investors sentiments.

Some of the important factors in trade:

Indian economy projected to grow at 6.5% in FY 26: Support also came as the Confederation of Indian Industry (CII) president Sanjiv Puri stated that India's GDP is projected to grow at 6.5 per cent in the current fiscal (FY26) and the country's economy is resilient enough to overcome the short-term impact of geopolitical issues.

India secures 'BBB' rating with stable trend: Investors got some encouragement after the global sovereign credit rating agency, Morningstar DBRS, upgraded India's Long-Term Foreign and Local Currency - Issuer Ratings from BBB (low) to BBB with a Stable trend.

FII offloads Rs 3,798.71 crore: Traders overlooked exchange data which showed Foreign Institutional Investors (FIIs) offloaded equities worth Rs 3,798.71 crore on Friday, after remaining net buyers for many days.

Global front: European markets were trading in green, while Asian markets ending in green as the US and China both reported substantial progress after two days of talks in Switzerland aimed at de-escalating a trade war.

MARKET SELFIE



MARKET SUMMARY

Domestic Indices	Close	Points	% Change
SENSEX	82429.90	2975.43	3.74
NIFTY	24924.70	916.70	3.82
MIDCAP	43731.60	1620.10	3.85
SMLCAP	48693.75	1951.80	4.18
BSEFMC	20733.93	553.61	2.74
HEALTHCARE	41599.29	376.69	0.91
AUTO	52410.56	1713.25	3.38
POWER	6675.54	306.85	4.82
REALTY	6769.46	375.22	5.87
BSE IT	37527.22	2373.53	6.75
BANKEX	63133.35	2032.62	3.33
OIL GAS	26842.39	748.35	2.87
METAL	30119.98	1498.89	5.24
INDIA VIX	18.39	-3.24	-14.98

ADVANCE - DECLINE

Index	Advance	Decline	Unchanged
NSE	2837	192	28
BSE	3545	576	133

MARKET TURNOVER (₹ in Crs)

Segment	Current	Previous	Net %
BSE CASH	6859	6336	8
NSE CASH	106751	94551	13
NSE F&O	238422	198316	20

KEY INDICES RATIOS

INDEX	P/E	P/B	Dividend Yield
NIFTY	22.43	3.69	1.11
SENSEX	22.97	4.24	0.97

KEY NUMBERS TRACKER



FII – DII ACTIVITY IN CASH SEGMENT (₹ in Crs)			
FII-DII*	Buy	Sell	Net
DII	14684	13236	1448
FII	12775	11529	1246

Note: FPI & DII Figures are provisional

FII ACTIVITY IN DERIVATIVES SEGMENT (₹ in Crs)			
FII	Buy	Sell	Net
Index Futures	6763.66	5552.37	1211
Index Options	1292976.01	1285205.01	7771
Stock Futures	31189.31	24115.00	7074
Stock Options	78736.83	79659.90	(923)

PUT-CALL RATIO		
Index	Current	Previous
NIFTY	1.29	0.94
BANK NIFTY	0.91	0.77

DOLLAR INDEX			
Dollar Index	Current	Previous	% Change
DXY	101.86	100.62	1.23

10-YEARS G-SEC YIELD			
Country	Current	Previous	% Change
INDIA	6.377	6.395	-0.28
USA	4.441	4.375	1.51

KEY COMMODITIES TRACKER (in \$)			
Commodity	Current	Change Points	% Change
Gold	3210.23	-113.62	-3.42
Silver	32.04	-0.63	-1.93
Crude-Oil	63.06	2.04	3.34
Brent-Crude	65.89	1.98	3.11

CURRENCY FUTURES & INDEX TRENDS TRACKER



CURRENCY FUTURES

Expiry	Close	Change Points	% Change
28 MAY-25 USD-INR	85.53	-0.09	-0.10
28 MAY-25 EUR-INR	96.30	-0.49	-0.50
28 MAY-25 GBP-INR	113.53	-0.41	-0.36
28 MAY-25 JPY- INR	59.00	-0.45	-0.75

INDICES – SUPPORT-RESISTANCE-PIVOT LEVELS

Index	Close	S2	S1	Pivot	R1	R2
NIFTY	24925	24184	24554	24749	25120	25315
SENSEX	82430	80014	81222	81859	83067	83704
NIFTY FUTURES	25044	24181	24613	24841	25273	25501
BANK NIFTY	55383	54227	54805	55136	55713	56044
CNX IT	38283	35991	37137	37746	38892	39502
CNX MIDCAP	55416	54294	54855	55149	55710	56003
CNX SMALLCAP	16767	16495	16631	16705	16841	16915
INDIA VIX	18.39	14.66	16.52	19.08	20.94	23.50

INDEX TREND ANALYSIS

Index	Daily	Weekly	Monthly
NIFTY	Buy	NEUTRAL	Buy
SENSEX	Buy	NEUTRAL	Buy
NIFTY FUTURES	Buy	NEUTRAL	Buy
BANK NIFTY	Buy	Buy	Buy
CNX IT	Buy	NEUTRAL	NEUTRAL
CNX MIDCAP	Buy	NEUTRAL	NEUTRAL
CNX SMALLCAP	Buy	NEUTRAL	NEUTRAL
INDIA VIX	NEUTRAL	NEUTRAL	SELL

SECURITIES BAN IN F&O TRADES FOR 13-05-2025

CDSL, MANAPPURAM

TECHNICAL VIEWS



NIFTY

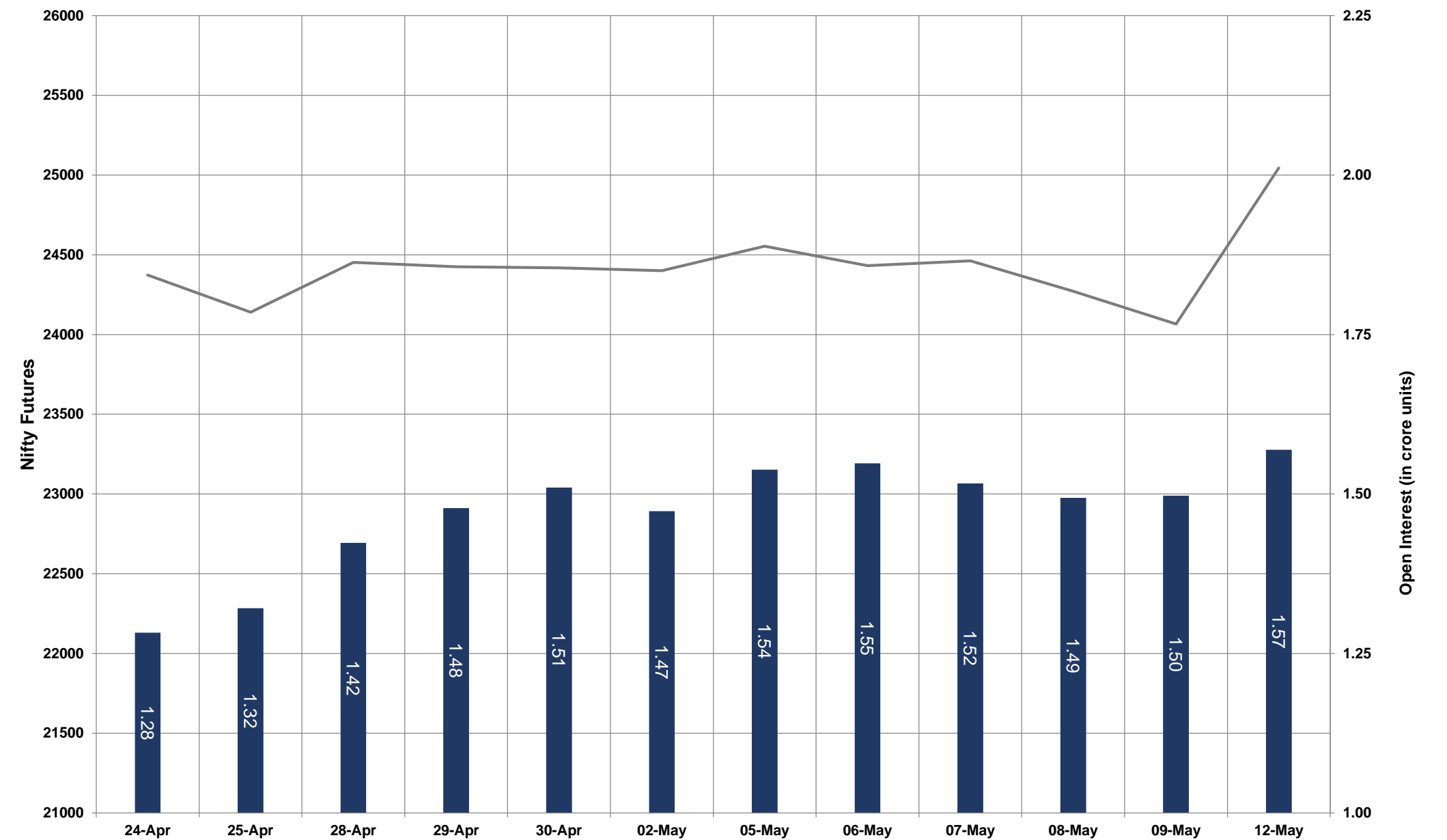


- Nifty Cash = **24924.70 (3.82%)**
- Resistance levels = **25200** and **25450**
- Support levels = **24800** and **24600**

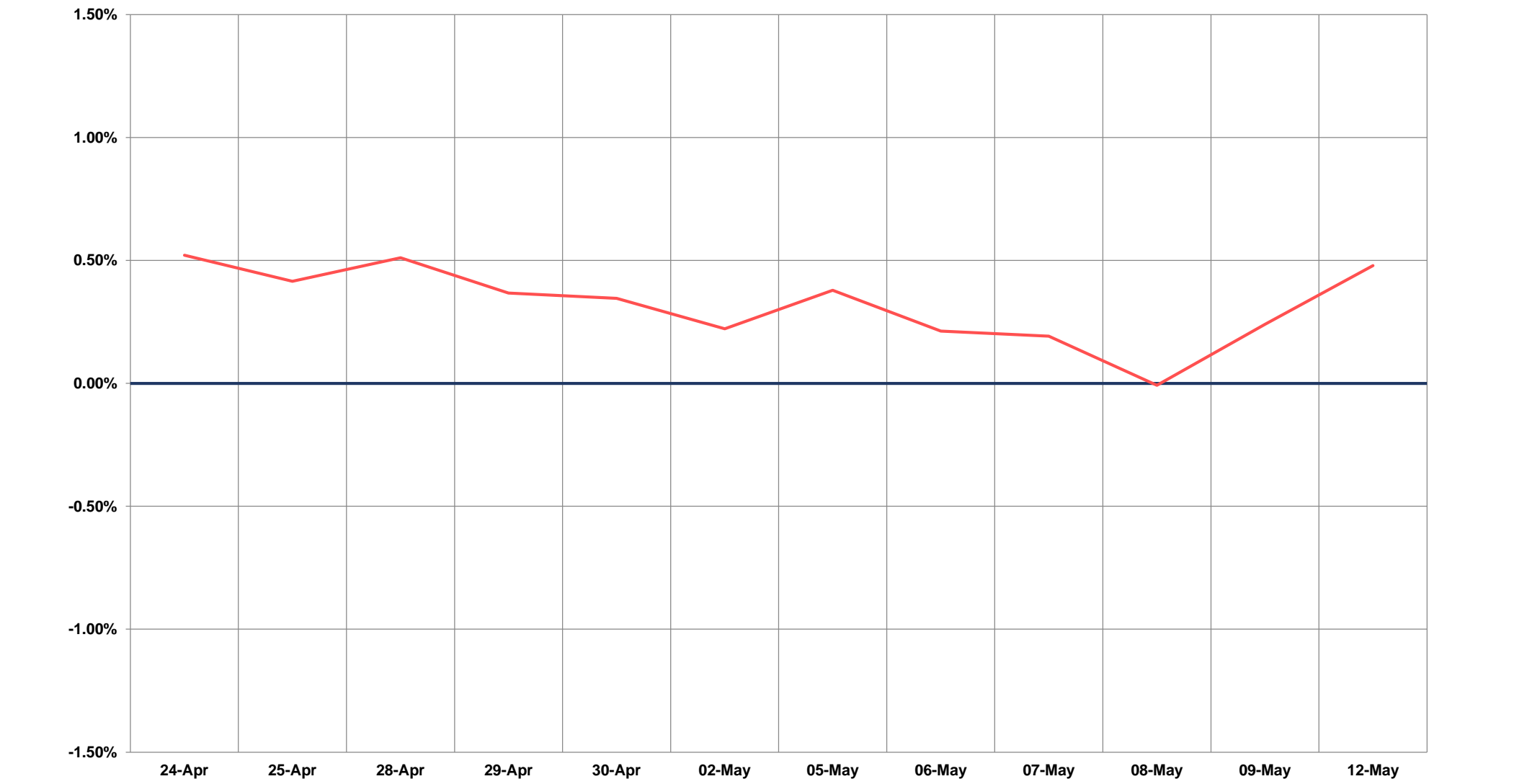
TECHNICAL VIEWS



NIFTY FUTURES



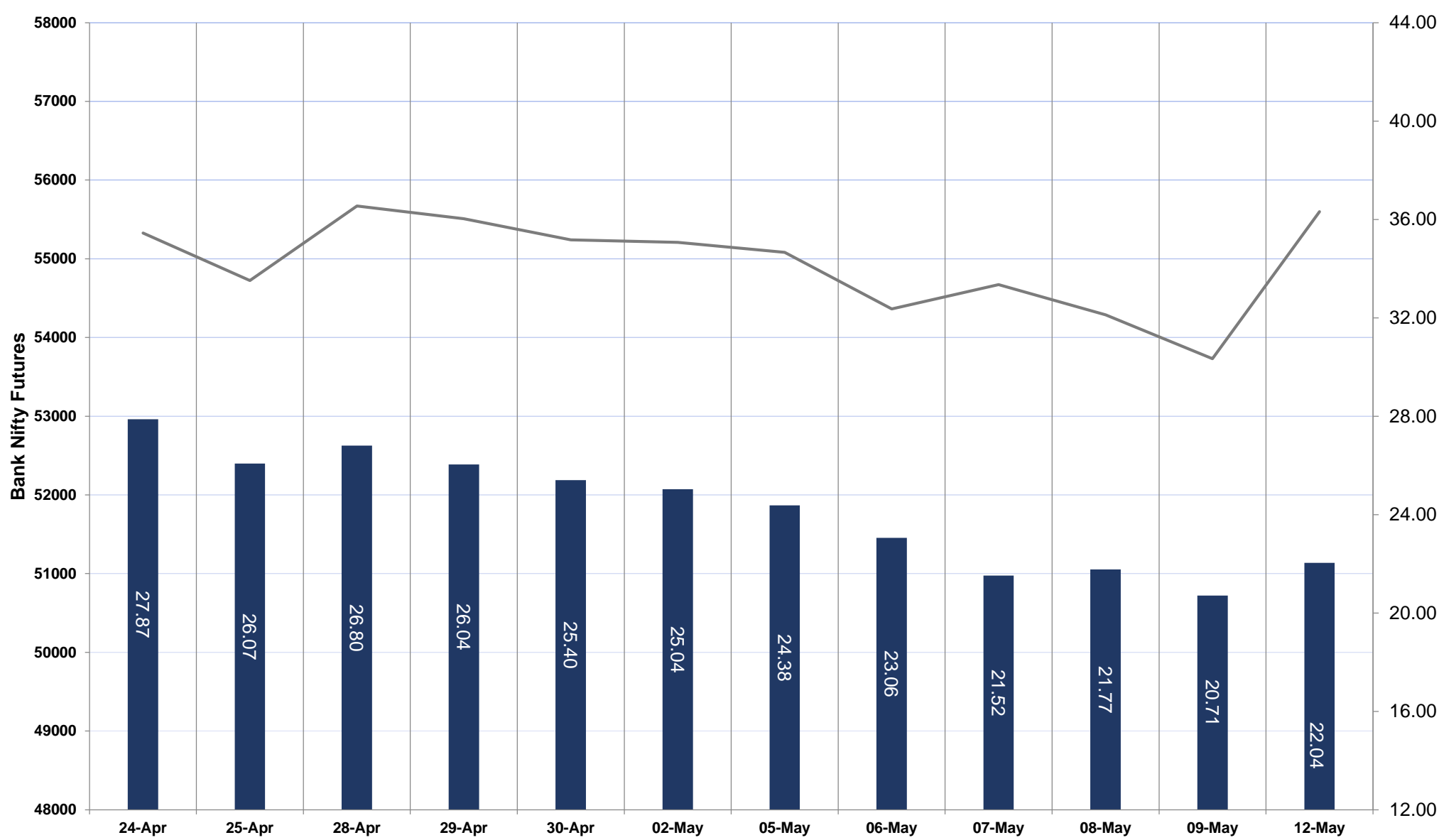
SPREAD: FUTURE & SPOT



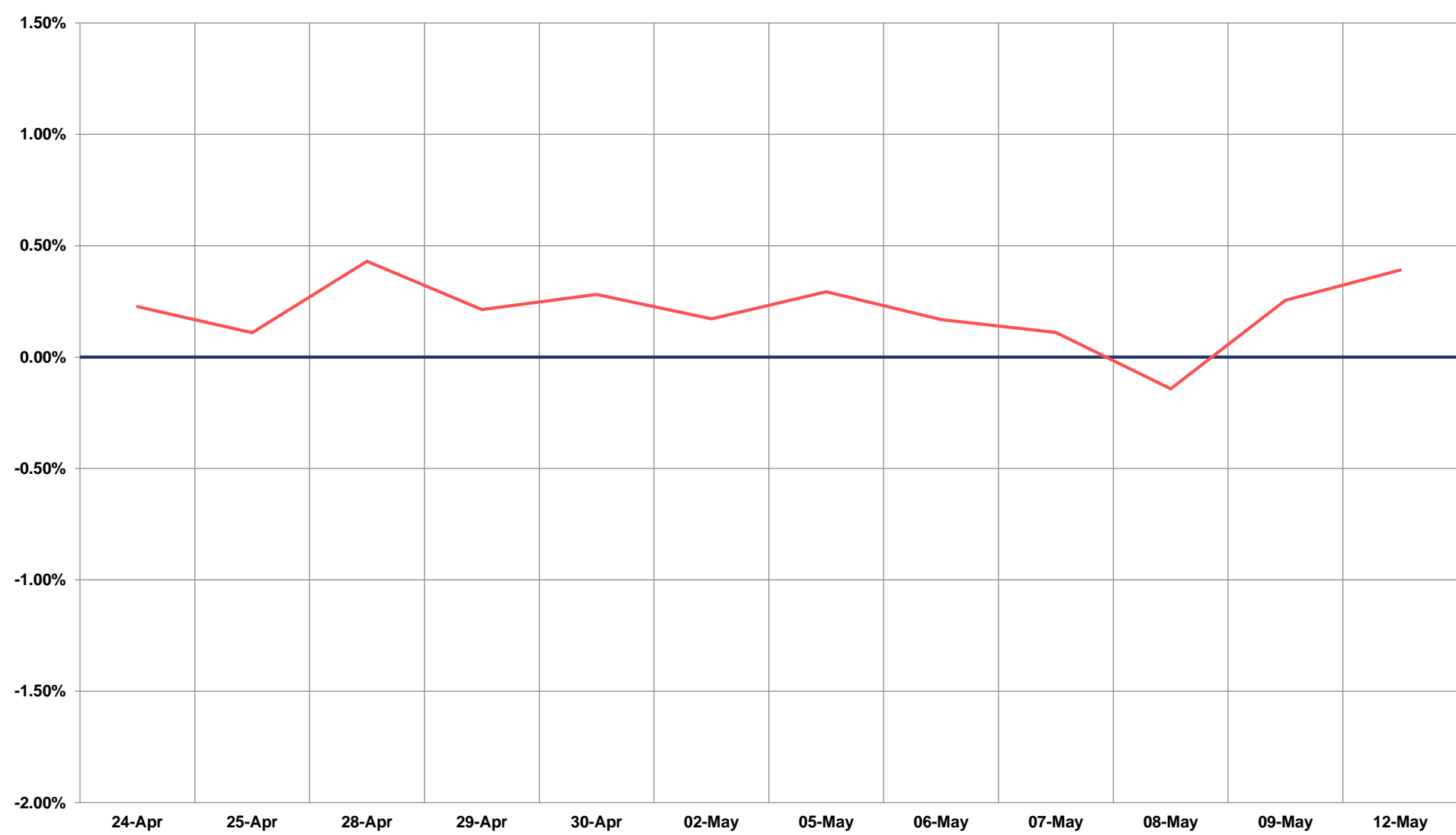
TECHNICAL VIEWS



BANK NIFTY FUTURES



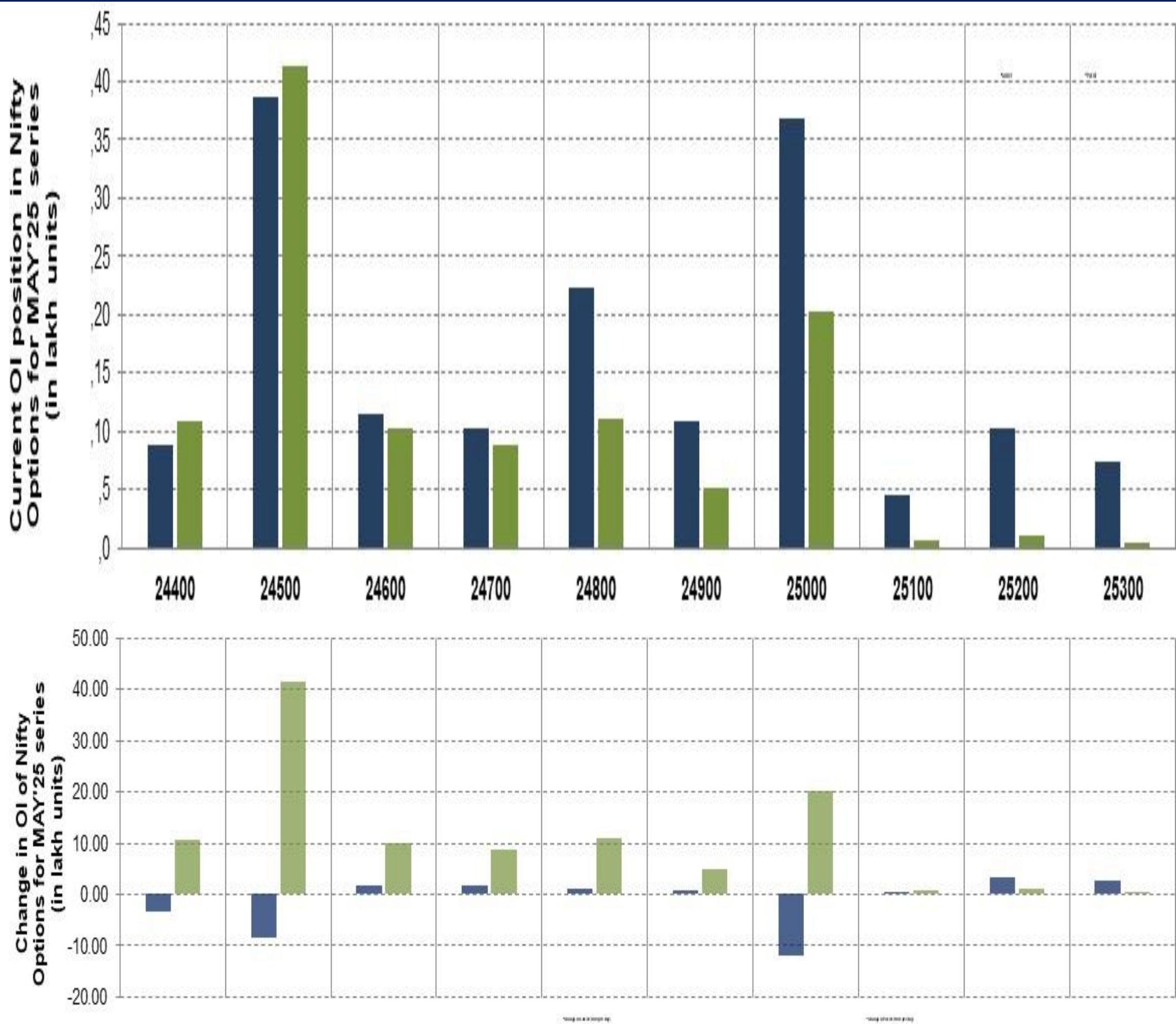
SPREAD: FUTURE & SPOT



TECHNICAL VIEWS



NIFTY OPTIONS



- **Most Active Nifty Call** with an addition of 0.34 million in Open Interests is **Strike Price of 25200**
- **Most Active Nifty Put** with an addition of 4.14 millions in Open Interests is **Strike Price of 24500**
- **Maximum Open Interest an outstanding** was 3.86 millions for Calls at **Strike Price of 24500**
- **Maximum Open Interest an outstanding** was 4.14 millions for puts at **Strike Price of 24500**

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